

# Yakima County Economic Update

For: Yakima City Council Economic Development Committee

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Date: October 26, 2017



# Today's presentation

## Quarterly Census of Employment and Wage (QCEW) summaries for Yakima County in 2016

- Slides 3-9

## Civilian Labor Force (CLF) and unemployment rate trends, January 2005 through September 2017

- Slides 10-13

## Nonfarm employment trends in WA and in Yakima County, January 2005 through September 2017

- Slides 14-20

## Summary and questions

- Slides 21-22

# Analyzed county-level QCEW data for 22 industries/sectors

## 19 private-industry sectors

**NAICS 11** (Agriculture, forestry and fishing)

**NAICS 21** (Mining)

**NAICS 22** (Utilities)

**NAICS 23** (Construction)

**NAICS 31-33** (Manufacturing)

**NAICS 42** (Wholesale trade)

**NAICS 44-45** (Retail trade)

**NAICS 48-49** (Transportation and warehousing)

**NAICS 51** (Information)

**NAICS 52** (Finance and insurance)

**NAICS 53** (Real estate and rentals)

**NAICS 54** (Professional and business services)

**NAICS 55** (Management of companies)

**NAICS 56** (Administrative and waste services)

**NAICS 61** (Private education services)

**NAICS 62** (Health services)

**NAICS 71** (Arts, entertainment and recreation)

**NAICS 72** (Accommodation and food services)

**NAICS 81** (Other services)

## Three government sectors

Federal government

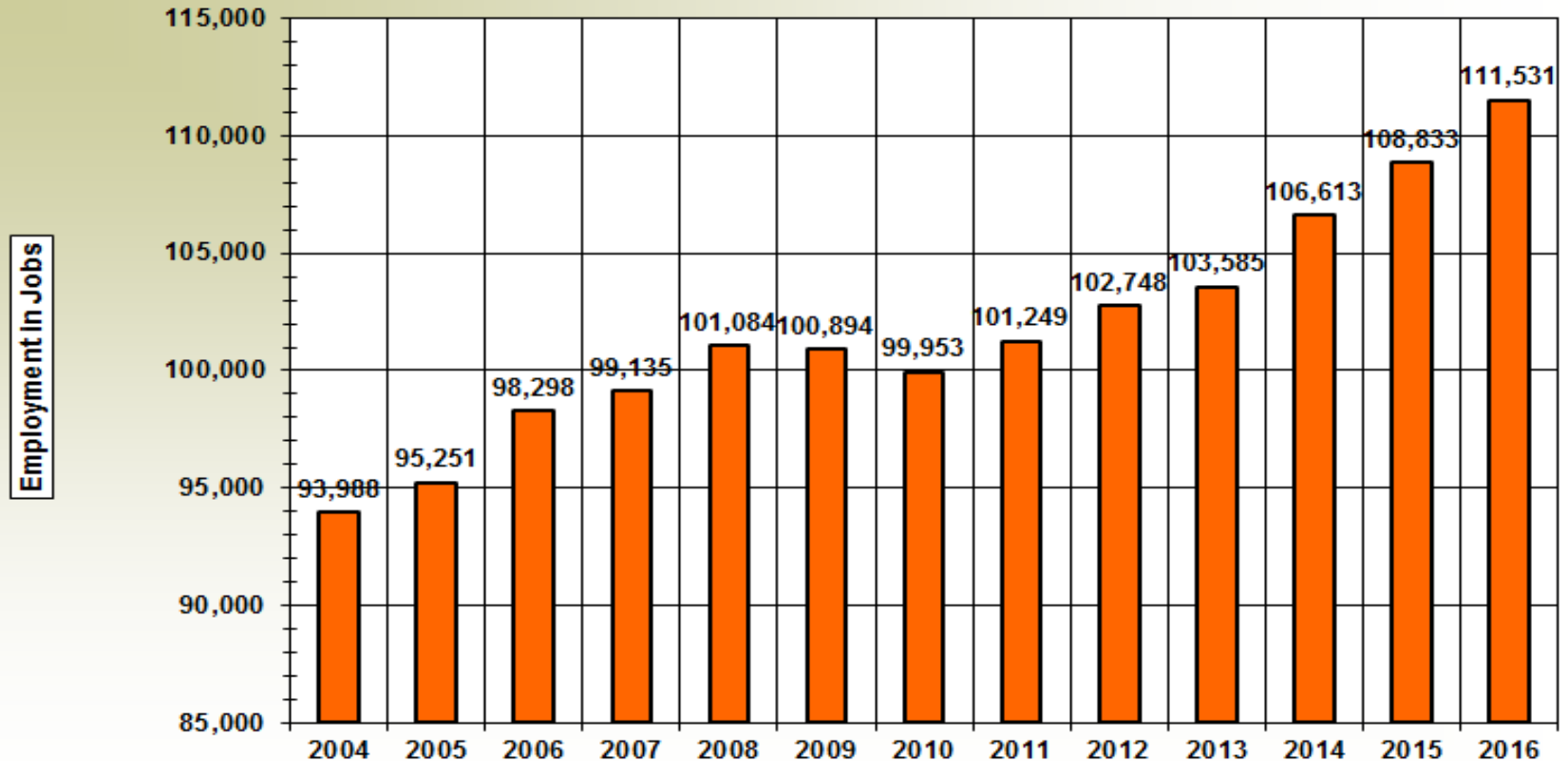
State government

Local government

\* North American Industry Classification System (NAICS)

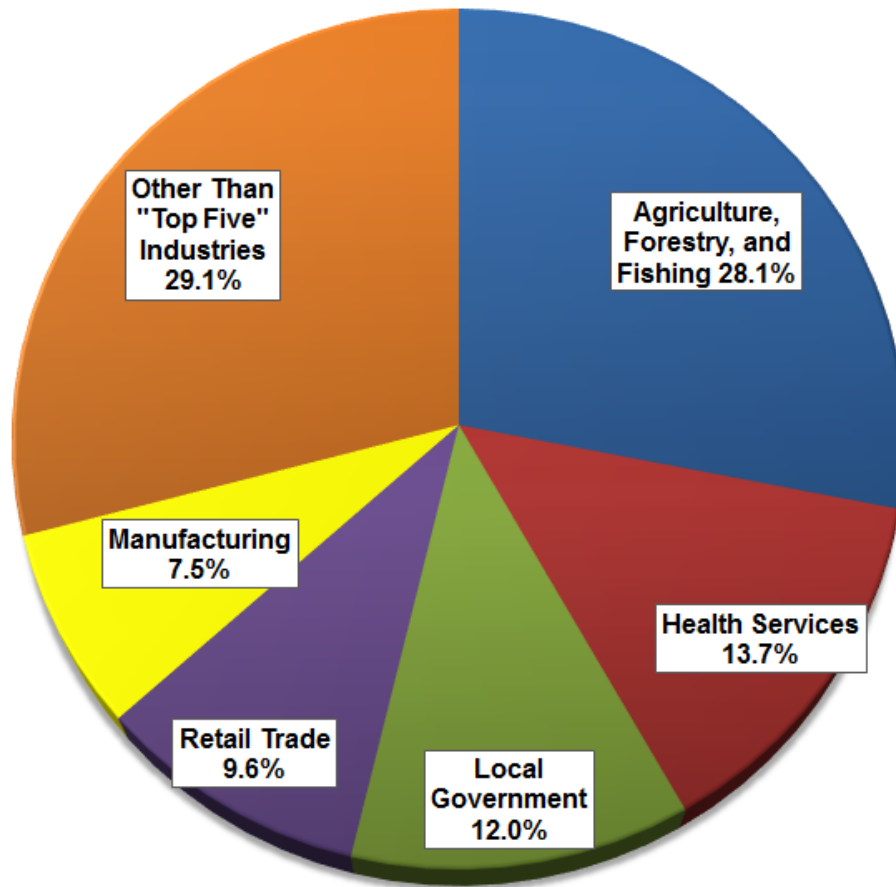
QCEW is the Quarterly Census of Employment and Wages, a  
U.S. Bureau of Labor Statistics data set.

# Yakima County: Total covered employment from 2004-2016



Source: QCEW Data

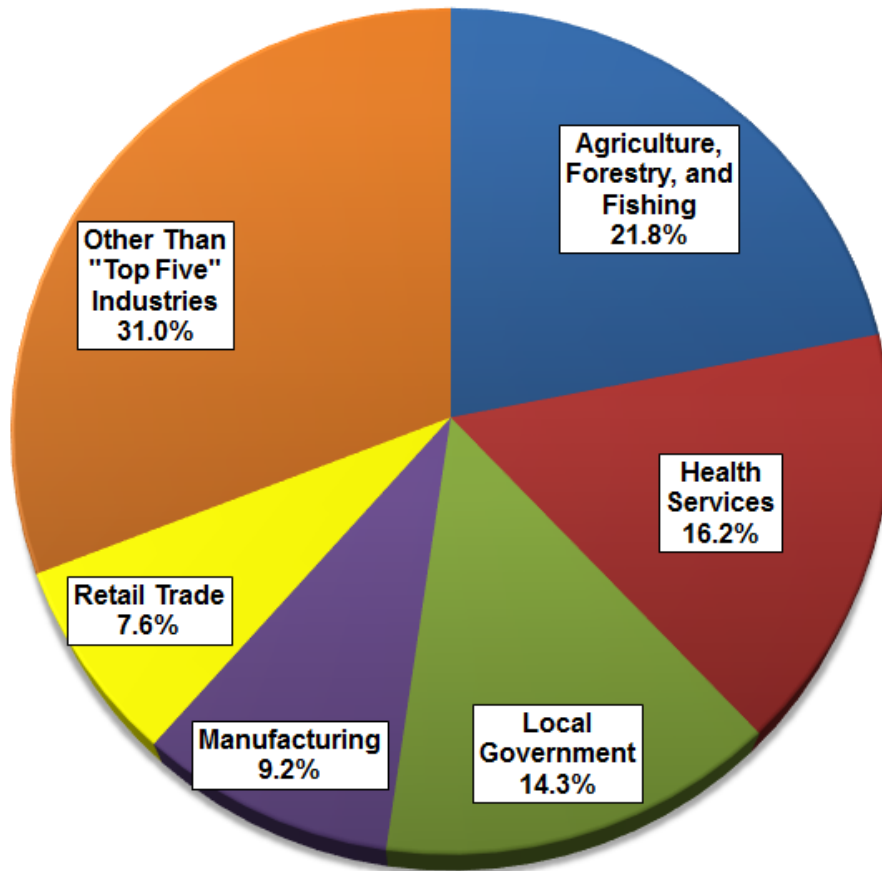
# Yakima County: Top 5 industries by employment in 2016



Industry	Number of Jobs
Agriculture, Forestry, and Fishing	31,360
Health Services	15,251
Local Government	13,351
Retail Trade	10,733
Manufacturing	8,368
Other Than "Top Five" Industries	32,468
<b>Total Covered Employment</b>	<b>111,531</b>

Source: QCEW Data

# Yakima County: Top 5 industries by wages in 2016



Industry	Number of Jobs
Agriculture, Forestry, and Fishing)	\$892,070,968
Health Services	\$661,000,771
Local Government	\$585,935,492
Manufacturing	\$374,559,846
Retail Trade	\$310,723,454
Other Than "Top Five" Industries	\$1,265,030,748
<b>Total Covered Wages</b>	<b>\$4,089,321,279</b>

Source: QCEW Data

# Yakima County in 2016:

## Summary of “Top 5” industries (ranked by % of jobs)

**Total covered wages = \$4.09 billion**

**Average annual employment = 111,531**

**Average annual wage = \$36,665 (62.0 percent of Washington State’s average annual wage of \$59,090)**

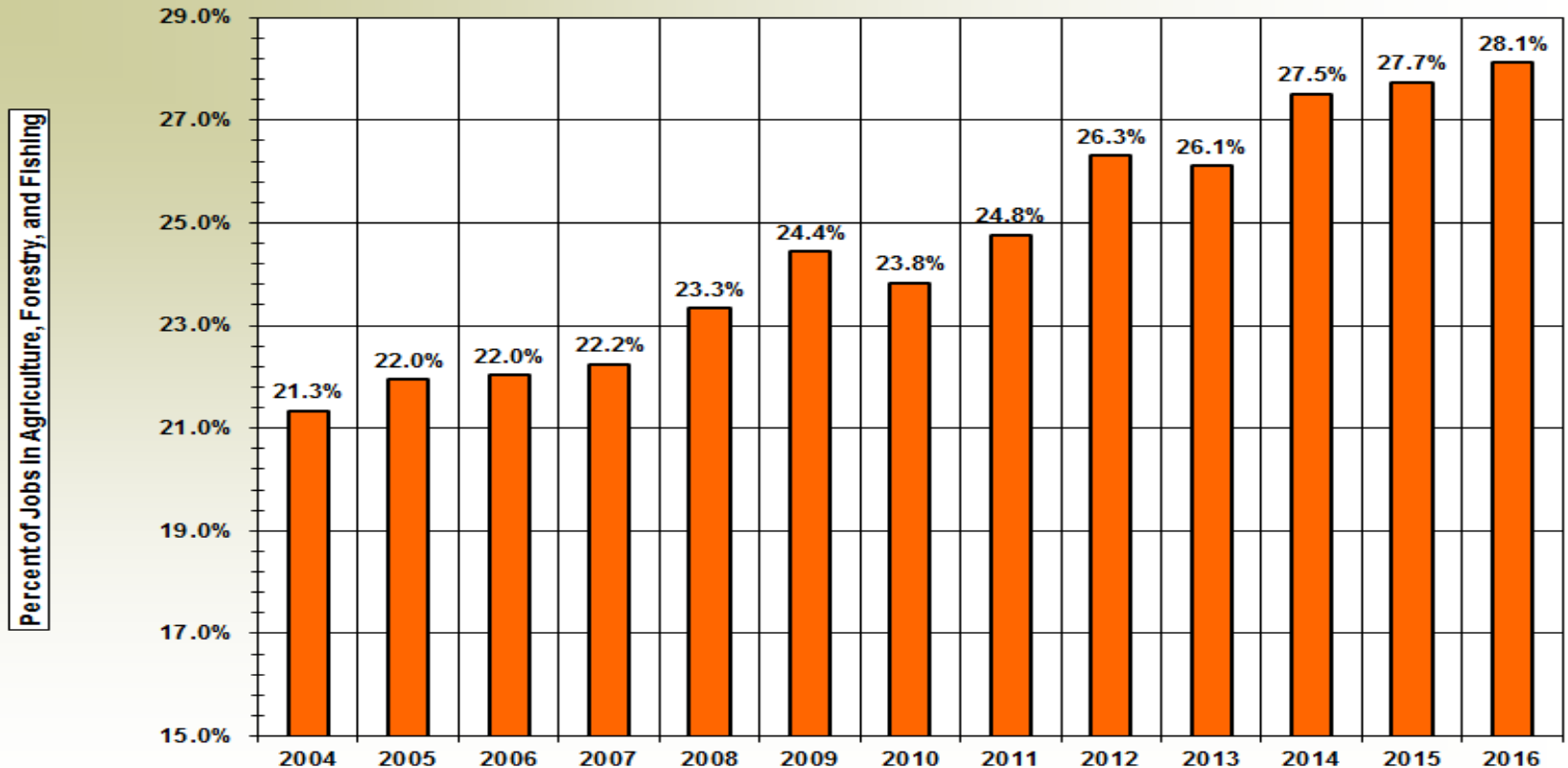
<b>Industry</b>	<b>Percent of jobs (in Yakima County)</b>	<b>Percent of wages (in Yakima County)</b>
Agriculture	28.1	21.8
Health services	13.7	16.2
Local government	12.0	14.3
Retail trade	9.6	7.6
Manufacturing	7.5	9.2

# Yakima County: Agricultural and Total covered employment from 2004-2016

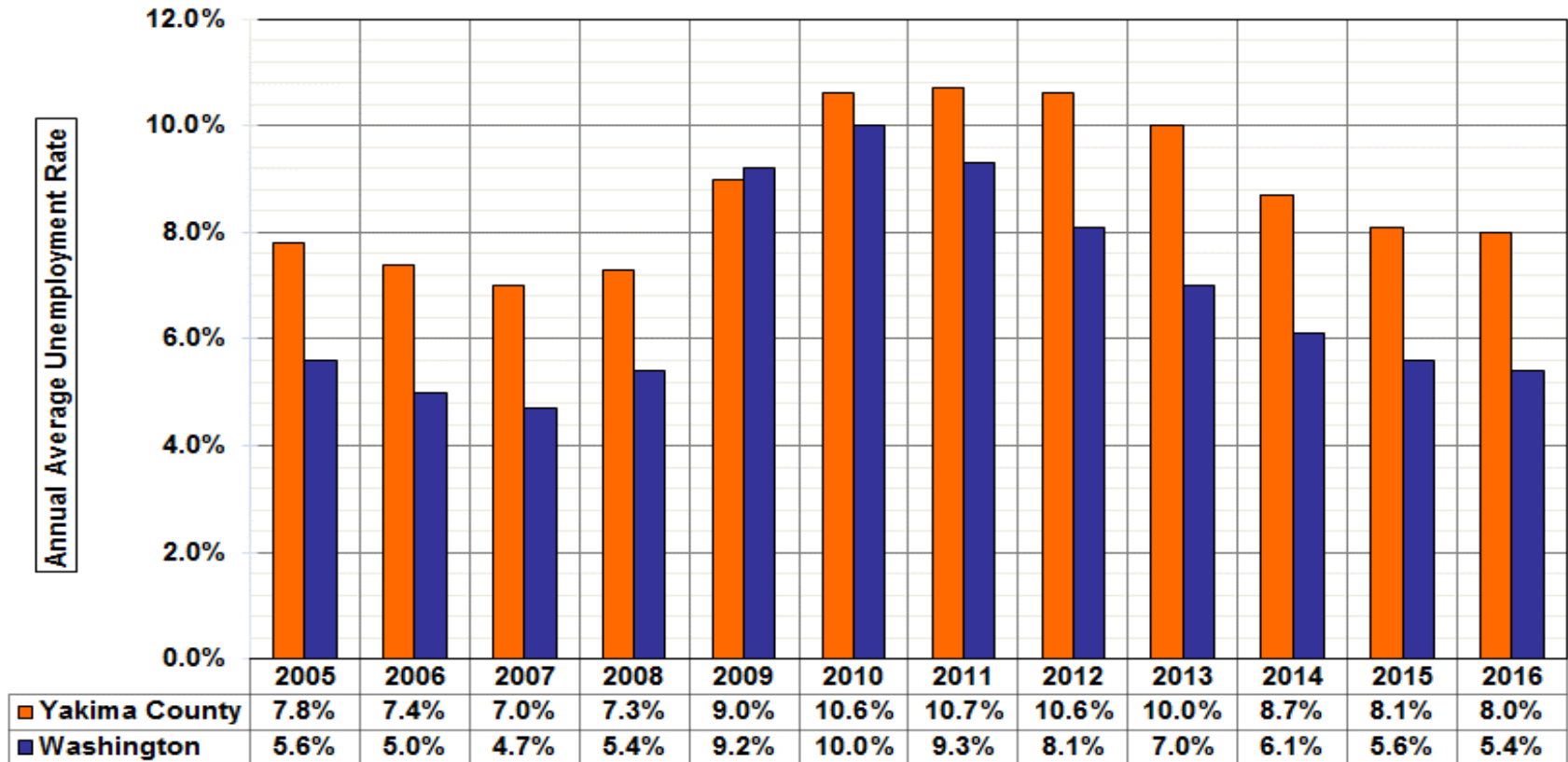
	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016
Agriculture, Forestry, and Fishing	20,057	20,913	21,651	22,051	23,589	24,659	23,825	25,073	27,029	27,044	29,331	30,191	31,360
Total Covered Employment	93,988	95,251	98,298	99,135	101,084	100,894	99,953	101,249	102,748	103,585	106,613	108,833	111,531
Percent of Jobs in Agriculture, Forestry, and Fishing	21.3%	22.0%	22.0%	22.2%	23.3%	24.4%	23.8%	24.8%	26.3%	26.1%	27.5%	27.7%	28.1%



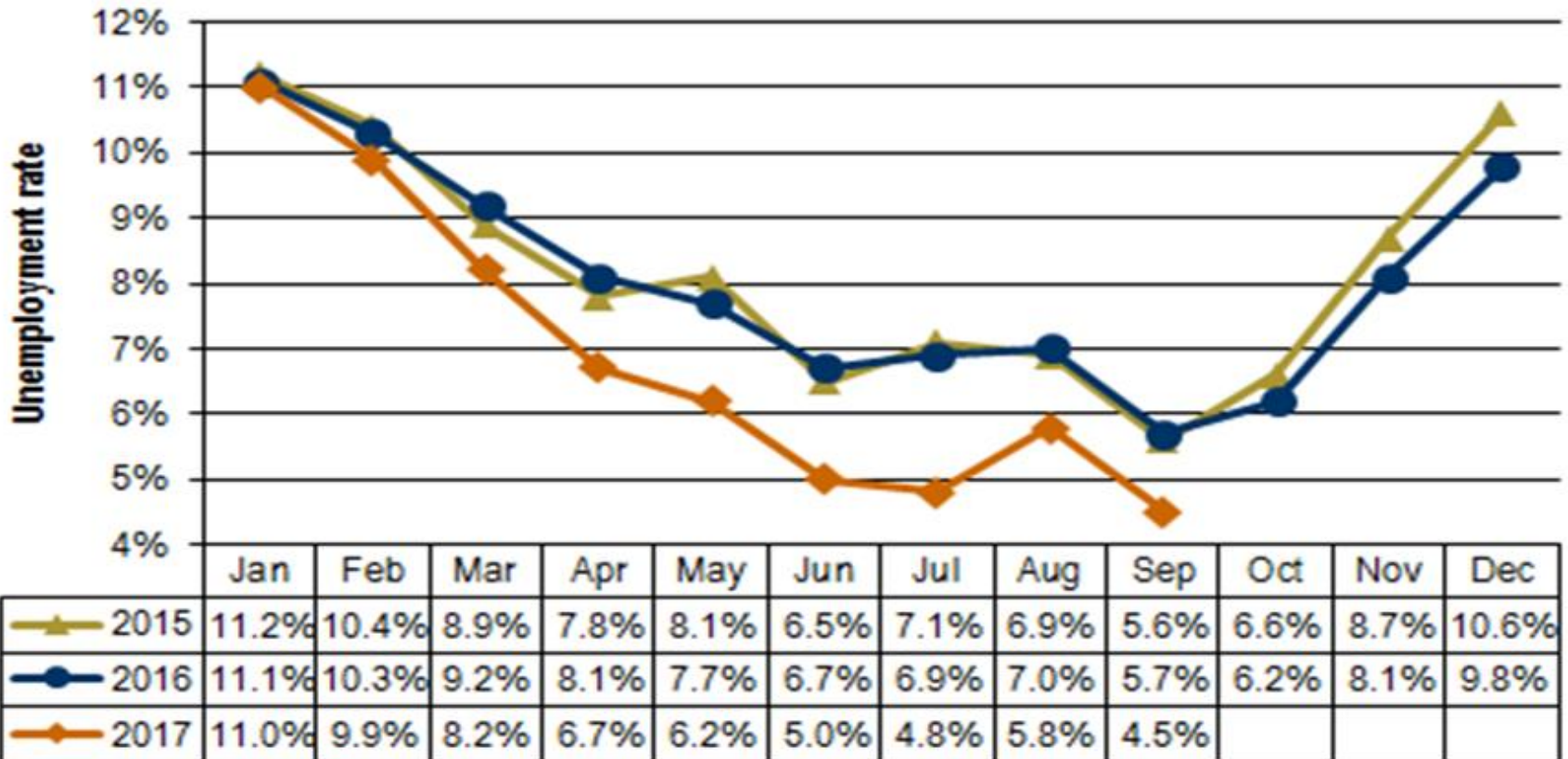
# Agriculture has been growing in “importance” in the Yakima County economy in the past 10-15 years



# Annual Average Unemployment Rates in Yakima County and in Washington from 2005-2016



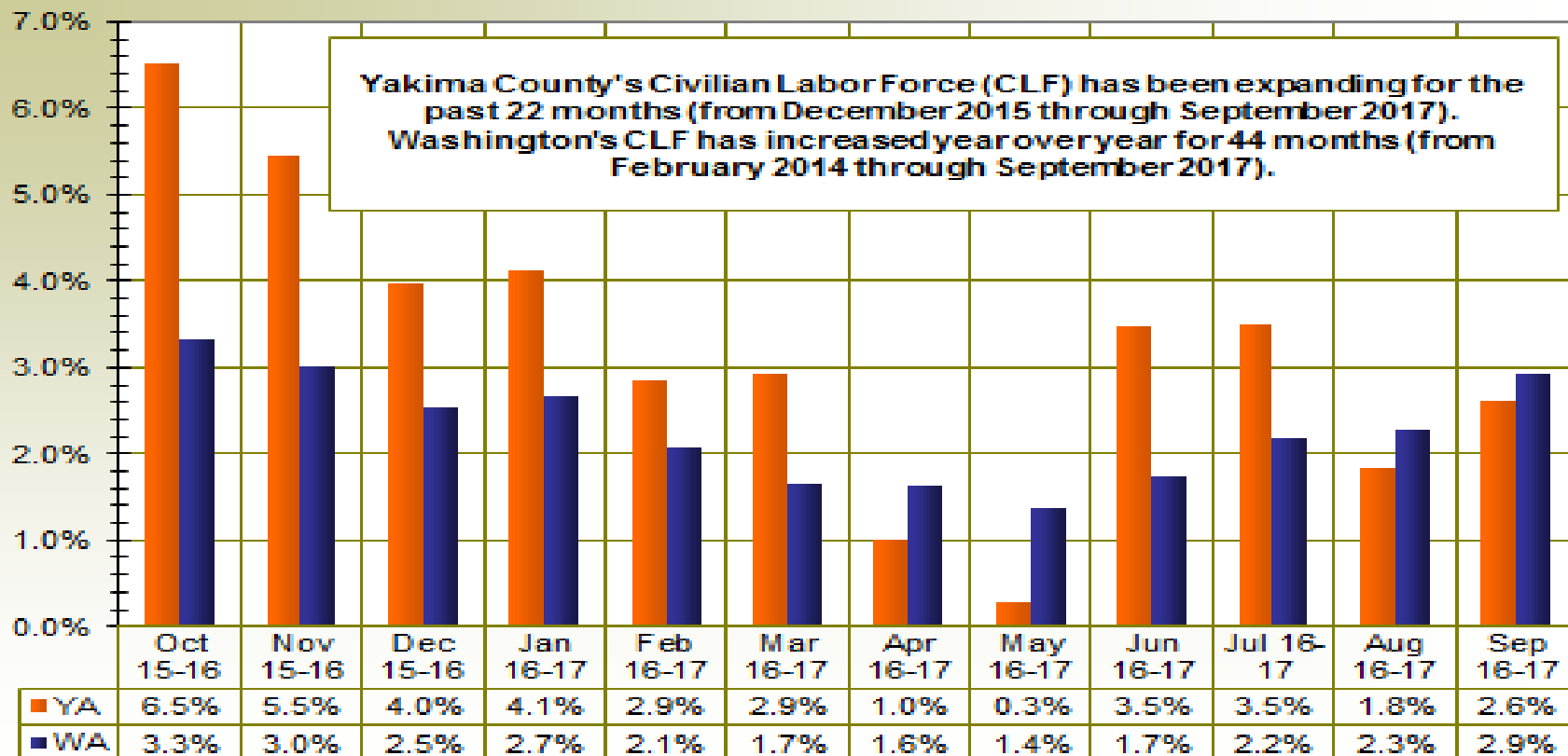
# Unemployment Rates in Yakima County: From January 2015-September 2017



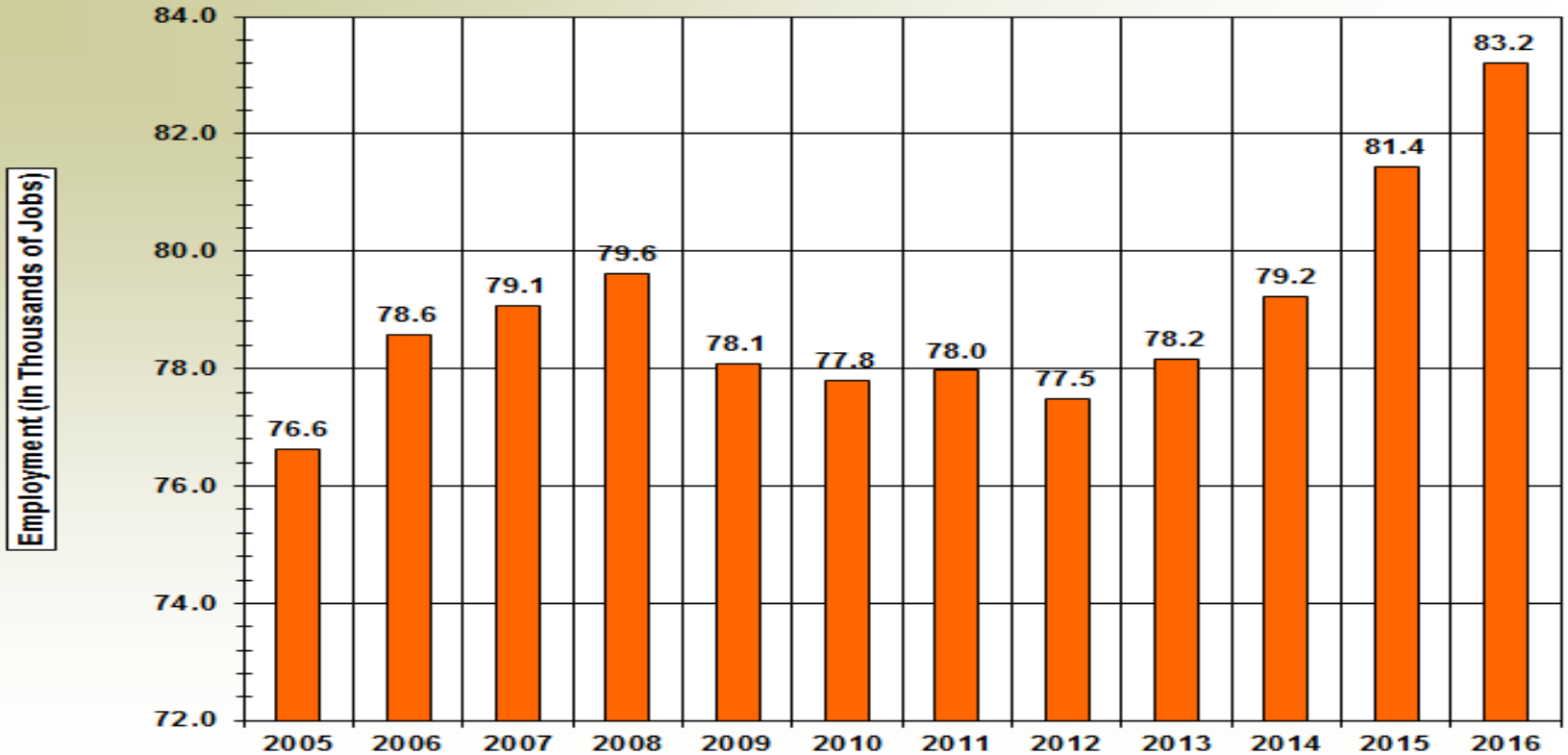
# Yakima County's Civilian Labor Force: From September 2016-September 2017

			Change	
	Preliminary	Revised	Sep-16	Sep-16
Yakima County	Sep-17	Sep-16	Sep-17	Sep-17 %
<b>Labor force and unemployment</b>				
Civilian labor force	136,361	132,878	3,483	2.6%
Resident employment	130,271	125,349	4,922	3.9%
Unemployment	6,090	7,529	-1,439	-19.1%
Unemployment rate	4.5	5.7	-1.2	

# Labor Force Changes in Yakima County and Washington in the last twelve months

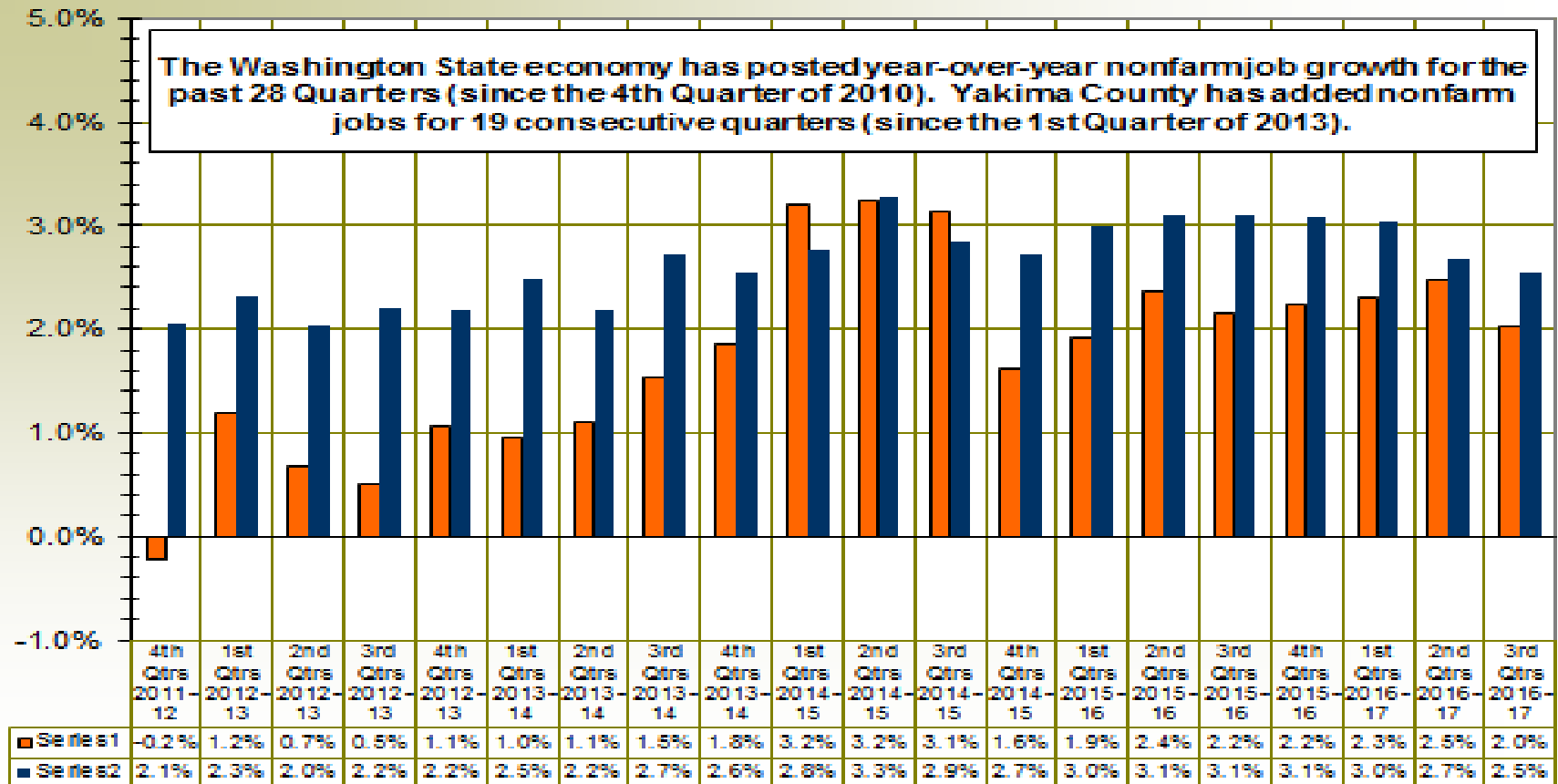


# Yakima County: Total nonfarm employment from 2005-2016

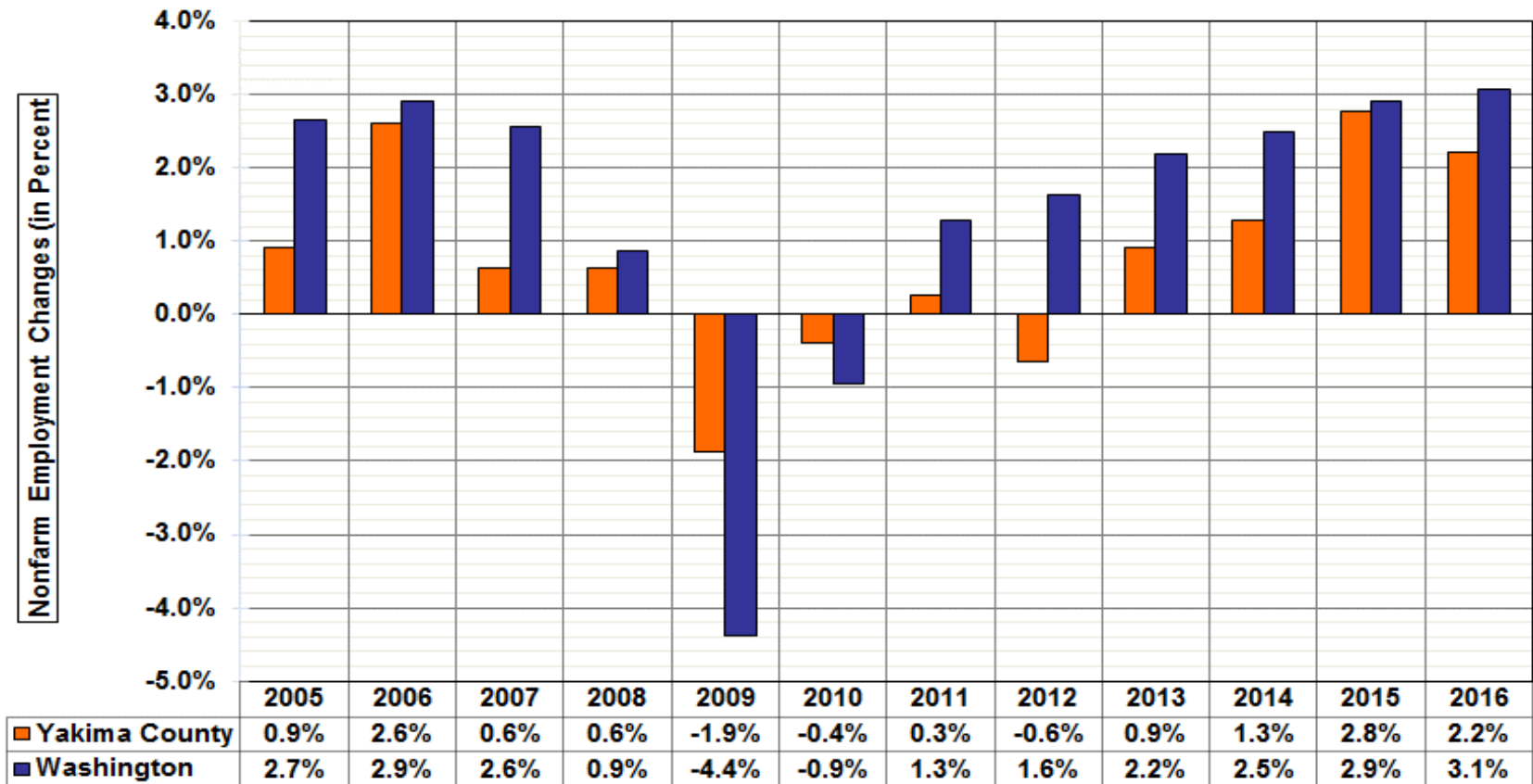


Source: CES Data, LMPA, ESD

# Yakima County and Washington: Nonfarm employment changes during the past 20 completed quarters

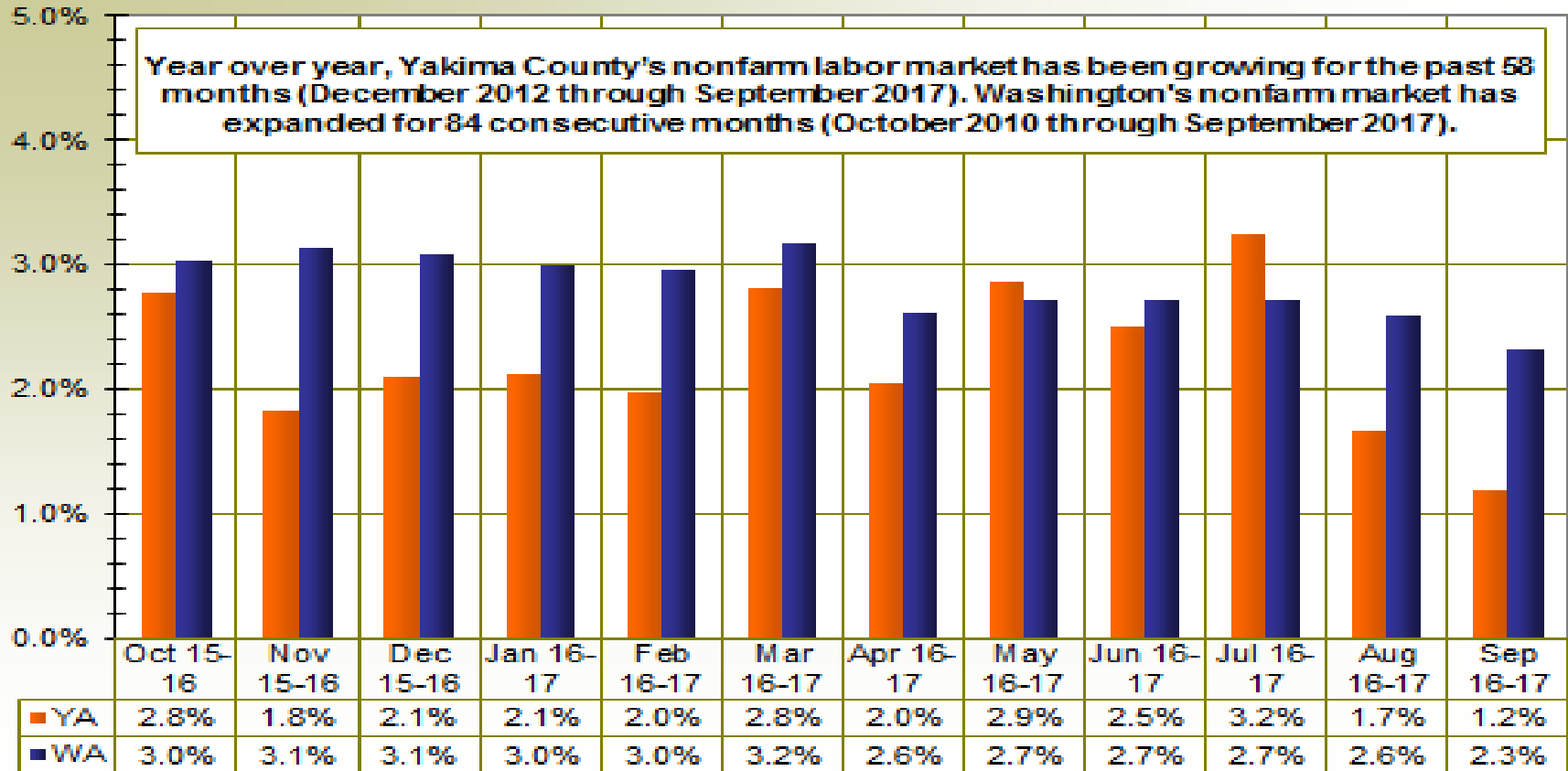


# Yakima County and Washington: Nonfarm employment changes during the last 12 years (2005-2016)





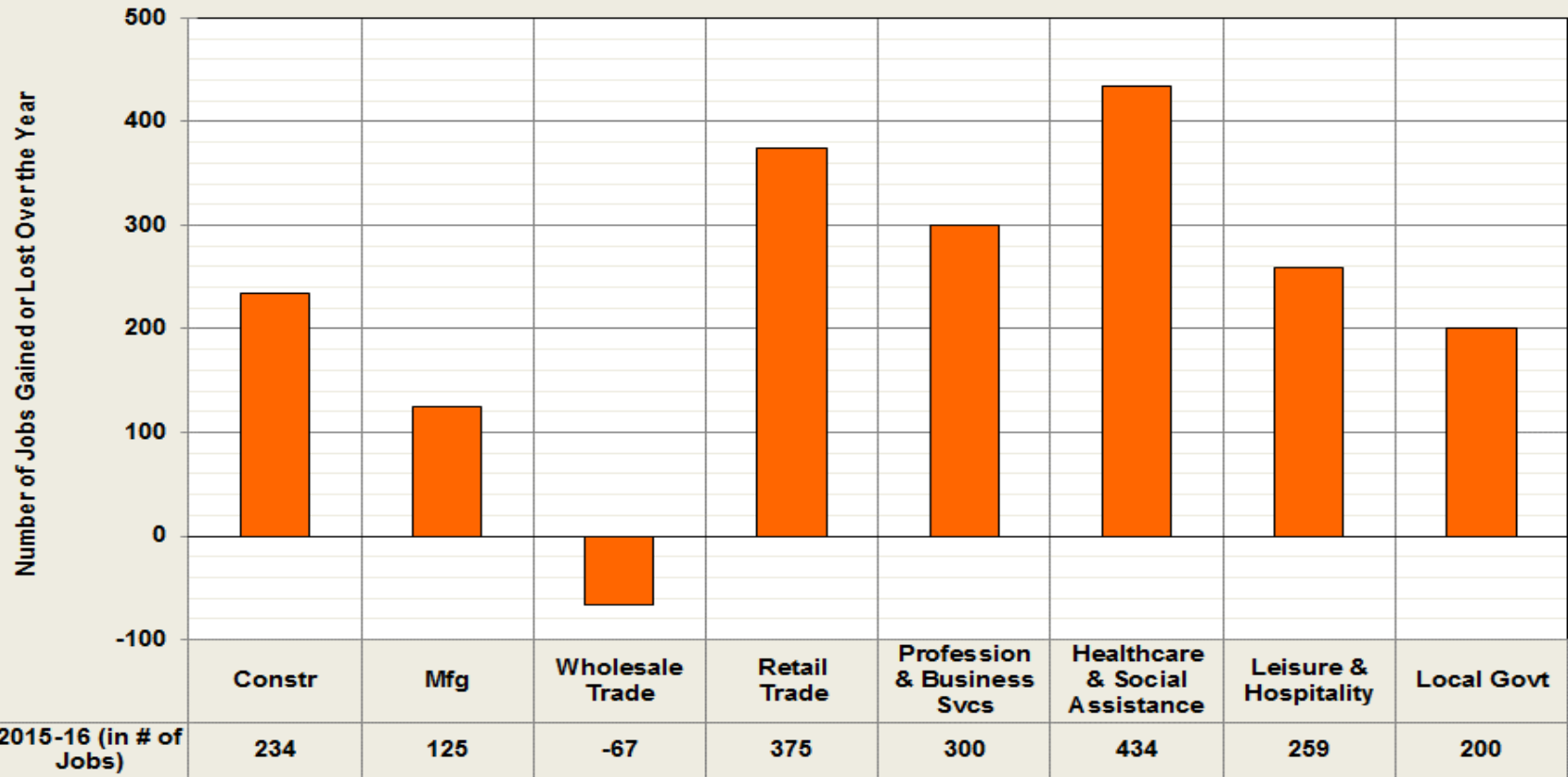
# Nonfarm employment changes in Yakima County and Washington in the last twelve months



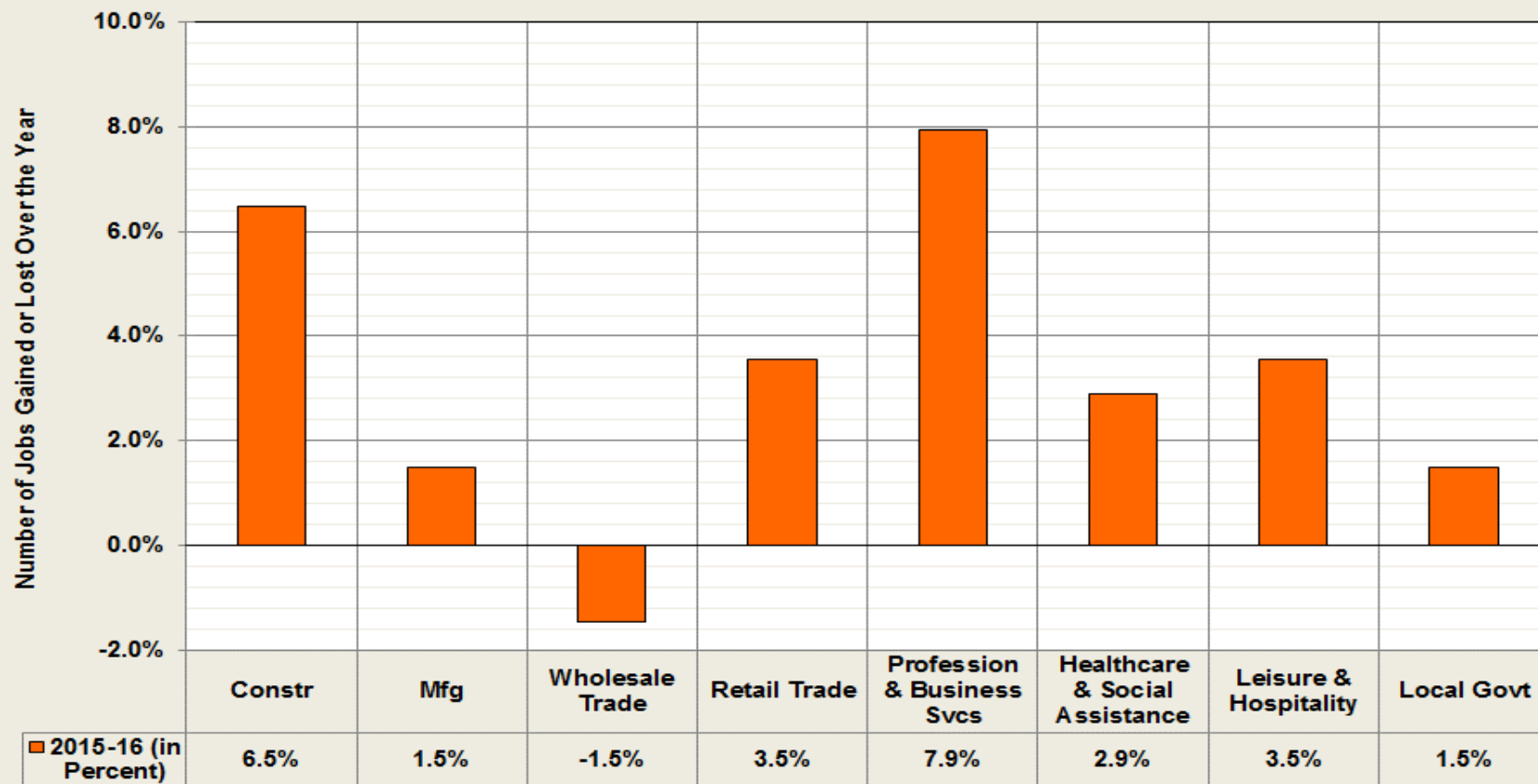
# Yakima County - Nonfarm job growth in major industries from 2015 to 2016

Industry	Ann. Avg. Employment in 2015	Ann. Avg. Employment in 2016	Job Change	Percent Change
Total Nonfarm	81.4	83.2	1.8	2.2%
Total Private	64.2	65.7	1.5	2.3%
Goods Producing	12.0	12.4	0.4	3.0%
Mining, Logging, and Construction	3.6	3.8	0.2	6.5%
Manufacturing	8.4	8.5	0.1	1.5%
Nondurable Goods	5.4	5.4	0.0	0.5%
Service Providing	69.4	70.8	1.4	2.0%
Private Service Providing	52.2	53.3	1.1	2.2%
Trade, Transportation, and Utilities	18.9	19.1	0.2	1.1%
Wholesale Trade	4.6	4.5	(0.1)	-1.5%
Retail Trade	10.6	11.0	0.4	3.5%
Transportation and Utilities	3.8	3.7	(0.1)	-2.5%
Professional and Business Services	3.8	4.1	0.3	7.9%
Education and Health Services	16.3	16.7	0.5	2.8%
Health Care and Social Assistance	15.0	15.4	0.4	2.9%
Leisure and Hospitality	7.3	7.6	0.3	3.5%
Food Services	5.5	5.6	0.2	3.1%
Government	17.2	17.5	0.3	1.5%
Federal Government	1.2	1.2	0.0	1.4%
State Government	2.7	2.8	0.0	1.9%
Local Government	13.3	13.5	0.2	1.5%

# Summary of job gains/losses (in #) in Yakima County nonfarm industries from 2015 to 2016



# Summary of job gains/losses (in %) in Yakima County nonfarm industries from 2015 to 2016



# **Agriculture continues to be a pillar of the local economy, while nonfarm job growth “plugs along – slowly and steadily”**

- Yakima County’s unemployment rate dipped from 8.1 in 2015 to 8.0 percent in 2016. But, monthly rates have fallen for the past twelve consecutive months.**
- Yakima County’s Civilian Labor Force (CLF) grew from 121,733 residents in 2015 to 125,794 in 2016, up 3.3 percent. WA’s CLF grew at a 2.8 percent clip.**
- Nonfarm employment averaged 83,200 in 2016, up 1,800 jobs and 2.2 percent since 2015. (WA’s nonfarm growth was 3.1 percent.) Three local industries netted 300 or more jobs last year: retail trade, professional and business services, and health care.**

# “Yakima County Economic Update” Questions?

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